



Refinitiv Training May 2019

Each course duration is 1 hour and certificate of attendance will be provided for HR continuous education fulfillment.

Eikon WEBCAST COURSES

Welcome to join any e-training courses without leaving the convenience of your desk using Webex, simply click on the Course name below.

[Introduction to Eikon Excel](#) by Satomi Saito

Date & Time: 1st May 2019 10:30 SGT

Learn about introductory functions and various content in Excel using Eikon, including ways to link streaming and historical data.

[FX Implied Volatility Smile and Surface Basics*](#) by Vincent Chia

Date & Time: 2nd May 2019 10:00 SGT

FX Implied Volatility is essential for any market participants that are working with FX Option Pricing and Analysis.

[Market Overview – CNY & Capital Flows*](#) by Benjamin Tin

Date & Time: 2nd May 2019 10:30 SGT

Beijing's biggest concern is that a sharp fall in the Yuan would trigger the sort of capital flight that followed 2015 August's surprise devaluation of the currency, which sparked fears the health of the economy was worse than Beijing had let on. Capital outflows, both legal and illegal, have pressured the Yuan. The Chinese currency has depreciated nearly 6 percent against a strong dollar in 2016 until November and many traders are betting on further losses, raising the spectre of more outflows from the \$3 trillion-plus reserves.

[Capturing Interest Rate Trading Opportunities via Rates View*](#) by Vincent Chia

Date & Time: 2nd May 2019 11:00 SGT

We will explore yield curves and monitor some key ones as well as scan various countries' Interest Rate Instruments for Trading opportunities. We will take a closer look on World Markets and Money Markets and we will explore Spread strategy, Butterfly strategy, Carry and Roll down strategy.

[A Primer on Tech 1 - Blockchain*](#) by Wilson Teo

Date & Time: 2nd May 2019 11:00 SGT

Learn about Blockchain their trends, applications, and future developments.

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[Eikon Excel for Equities Markets](#) by Satomi Saito

Date & Time: 2nd May 2019 11:00 SGT

This course covers Eikon Excel, showcasing various functions and parameters suited for Equity Market users.

[Private and Public Blockchains*](#) by Vincent Chia

Date & Time: 3rd May 2019 10:00 SGT

This is an one hour course designed to help users understanding Blockchains and Cryptocurrencies better.

[Eikon Excel for Fixed Income Markets](#) by Satomi Saito

Date & Time: 3rd May 2019 11:00 SGT

This course covers Eikon Excel, showcasing various functions and parameters suited for Fixed Income market users.

[A Primer on Tech 3 - Big Data Analytics and Cloud Computing*](#) by Wilson Teo

Date & Time: 6th May 2019 11:00 SGT

Learn about analytics, their trends, applications, and future developments.

[Eikon Equity Apps - Company and Sector Analysis](#) by Satomi Saito

Date & Time: 6th May 2019 11:00 SGT

Explore Eikon Equity related apps designed for company and sector analysis.

[A Primer on Tech 4 - Robotic Process Automation*](#) by Wilson Teo

Date & Time: 7th May 2019 11:00 SGT

Learn about robot process automation trends, applications, and their future developments.

[Eikon Excel for FX and Money Markets](#) by Satomi Saito

Date & Time: 7th May 2019 11:00 SGT

This course covers Eikon Excel, showcasing various functions and parameters suited for FX and Money market users.

[The Future of Private Wealth Management: Competencies Needed for Wealth Managers to Succeed*](#) by Ricky Park

Date & Time: 7th May 2019 12:00 SGT

The client's role in investment management is evolving. Understanding Competitive forces at work in the private wealth management space, as well as the competencies needed for wealth management, is key to succeed with a global clientele. This course explains various concepts and its' implications for wealth management as well as landscape of wealth management and advisory.

[FX Vanilla Option Trading Strategies*](#) by Vincent Chia

Date & Time: 8th May 2019 10:00 SGT

This course covers basic concepts on FX Vanilla Options including payout diagrams of vanilla call, various case studies for analysis (Naked Call and Put, Bull Spread, Bear Spread, Straddle, Butterfly and Strangle), and Zero Premium FX Vanilla Option strategies (Zero Premium Risk Reversal and Zero Premium Seagull).

[Returns On Shareholder Activism*](#) by Wilson Teo

Date & Time: 8th May 2019 11:00 SGT

Shareholder activism beat US activities with 52% (or 344 of 662 activist campaigns) in 2017. Now, it is more often thought of as a value-based strategy that optimizes untapped shareholder wealth. In this session, we will look at shareholder activism trends, strategies, impacts, outcomes and future developments.

Eikon WEBCAST COURSES

[Interest Rate Swap Basics](#) by Vincent Chia

Date & Time: 8th May 2019 11:00 SGT

This session will introduce the basics of Interest Rate Swaps including pricing, mark-to-model/market and applications.

[Thomson Reuters Eikon Excel for Commodities & Energy](#) by Satomi Saito

Date & Time: 8th May 2019 11:00 SGT

Learn how to download commodities and energy data from Eikon to Excel. We will use Formula builder, dragging & dropping, speed data, Interactive Map, Point Carbon and other C&E tools.

[Security Analysis and Stock Selection: Exploiting StarMine Model in Investment*](#) by Ricky Park

Date & Time: 8th May 2019 12:00 SGT

StarMine Quantitative Models provide investors tools to select stocks across global regions, market-cap ranges, sectors, and historical time periods base on factors. StarMine's models have explanatory power since they are designed to predict future fundamental trends, rather than prices directly. StarMine Quantitative Models are calculated nightly and are available via FTP data feed and Eikon. This course explains the value position of StarMine models in investment decision making.

[Cross Currency Swap Basics*](#) by Vincent Chia

Date & Time: 9th May 2019 10:00 SGT

This session will introduce the basics of Cross Currency Swaps including pricing and applications.

[Market Overview - Chinese Property Bonds](#) by Benjamin Tin

Date & Time: 9th May 2019 10:30 SGT

The Chinese property sector is, by far, the largest source of high-yield bonds in Asia. These high yield property bonds have been well received by strong appetite from Asian high net worth retail investors. Asian institutional investors are also keen on the better quality names in this space. Nevertheless, the China property sector's high cyclicity and vulnerability to policy risk has led to considerable volatility in bond performance. In this session we will look at china real estate and some of its bond performances.

[Eikon Equity Apps - Market Monitoring](#) by Satomi Saito

Date & Time: 9th May 2019 11:00 SGT

Explore Eikon Equity related apps and contents that help you efficiently monitor and analyze the markets.

[Analysis Tool: Visualized Analysis from Trends and Relationships via Datastream Chart*](#) by Ricky Park

Date & Time: 9th May 2019 12:00 SGT

Datastream Charting simplifies the graphical exploration of trends and relationships between series. The intuitive interface of Datastream Charting makes it easy to retrieve and analyze any of the series on Datastream, from private equity indices to exchange traded funds to commodity prices. Access to all series within Datastream Chart is available via Eikon and Microsoft office. This class demonstrates chart analysis on cross-asset data, analyzing charts and publishing analysis.

[Eikon FI Apps - Bonds and Credit](#) by Satomi Saito

Date & Time: 10th May 2019 10:00 SGT

Explore Eikon apps designed for monitoring and analyzing bond and credit markets.

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[Mapping The Global Debt Boom-Bust Cycles - Lessons For The Future*](#) by Wilson Teo

Date & Time: 10th May 2019 11:00 SGT

Global debt has reached an all-time high of 225 percent of the global GDP in 2017 (or \$184 trillion). While developed economies are responsible for most of the global debt, in the last 10 years, however, emerging economies have been also responsible for the increase. The tussle between growth and defaults are on the rise. In this course, we will look at the different cycle phases, defaults, responses, crisis management, and various case studies.

[How to Monitor Australian Coal Exports](#) by Satomi Saito

Date & Time: 10th May 2019 12:00 SGT

News and information around commodity exports can have a large impact to Australian Dollar markets. We share some tips and tricks on how you can utilize Eikon Commodity apps to monitor those exports.

[Market Overview - Global Economy, Financial and Real Indicators*](#) by Benjamin Tin

Date & Time: 13th May 2019 10:30 SGT

The 2019 outlook for global growth has dimmed for the first time. According to Reuters polls, the US - China trade war and the tightening financial conditions could trigger the next downturn.

[Eikon Excel for FXMM - Creating Calculators](#) by Satomi Saito

Date & Time: 13th May 2019 11:00 SGT

This course showcases the AdFin functions and templates that allow you to create your own calculators.

[Investing In Cannabidiol \(CBD\) Stocks - A New Cure? A New Green Gold Rush?*](#) by Wilson Teo

Date & Time: 13th May 2019 11:00 SGT

Learn about the mechanics of Cannabidiol, their trends, applications, and future developments.

[Excel for C&E - Forward Curves](#) by Satomi Saito

Date & Time: 14th May 2019 11:00 SGT

We showcase the functions and parameters that are useful to retrieve and analyze commodity and energy forward curves.

[Returns On The Art of Rebalancing Strategies*](#) by Wilson Teo

Date & Time: 14th May 2019 11:00 SGT

The goal of a rebalancing strategy is to minimize risk relative to a target asset allocation, as opposite maximizing returns. To recapture the portfolio's original risk-and-return characteristics, the portfolio needs to be rebalanced. In this session, you will learn about strategies, risks, and limits.

[How will Fintech change Financial Industry? Insights on Fintech Impact*](#) by Ricky Park

Date & Time: 14th May 2019 12:00 SGT

The meeting of finance and technology, also known as Fintech is changing the landscape of financial industry. Advancements include Big Data, artificial intelligence, and machine learning can potentially enhance investment decision making and mitigate risks. Investment advisory services are under changes with the growth of automated wealth advisers. Blockchain and distributed ledger technology are providing new ideas for transactions with financial assets. This course explains its outline and key areas of impact on financial industry.

[Tick History Overview](#) by Asif Khan

Date & Time: 15th May 2019 09:00 SGT

During this overview session, we showcase the capabilities that Tick History offers.

[Zero Coupon Curve Construction and Applications*](#) by Vincent Chia

Date & Time: 15th May 2019 10:00 SGT

Learn about Zero Coupon Curve construction and applications.

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[Zero Coupon Curve Construction and Financial Instrument Pricing with Eikon Excel*](#) by Witoon

Charoensakworakul

Date & Time: 15th May 2019 10:30 SGT

Learn about data retrieval, date calculation, data interpolation, how to construct a zero coupon curve for forward curve calculation and discount factors computation.

[Capturing Interest Rate Trading Opportunities via Implied Deposits*](#) by Vincent Chia

Date & Time: 15th May 2019 11:00 SGT

How to price and use Implied Deposits to discover Interest Rate trading opportunities.

[Eikon FX and Money Market Apps - Monitoring](#) by Satomi Saito

Date & Time: 15th May 2019 11:00 SGT

Explore Eikon apps designed for monitoring FX and Money Markets.

[Fixed Income Strategies: Navigating the New Paradigm in Fixed- Income Markets*](#) by Ricky Park

Date & Time: 15th May 2019 12:00 SGT

This course introduces the paradigm in fixed income markets and examine the major risk of the global economy and financial markets and discuss well adapted fixed income strategies to a current investment environment.

[FX Exotic Option Pricing and Applications*](#) by Vincent Chia

Date & Time: 16th May 2019 10:00 SGT

In this session, we will introduce the FX Exotic Option, pricing and its applications, especially from a structured-product perspective.

[Market Overview – US benchmark Yields and G4 Bonds*](#) by Benjamin Tin

Date & Time: 16th May 2019 10:30 SGT

At the start of 2018, there was a 10% correction in the S&P 500 index, with investors spooked as Treasury yield increases intensified with monthly payrolls report showing the biggest wage gains for workers since 2009. Around Oct 2018, strong economic data worried bond investors, who sent the US benchmark yield to 3.261 percent on that faithful Tuesday, the highest since early May 2011. This highlights one of the most dramatic market shifts in history — the slow but sure collapse in bond prices which have risen over the past three decades. The financial crisis supercharged the great bond bull rally by spurring global central banks' interest rate cuts across the world and the multitrillion-dollar bond-buying programs. The era of super-easy monetary policy is receding. 2018 marked the first year since the financial crisis where major central banks began to shrink (or slow down their balance sheets). This reawakened concerns over the \$50tn global bond market where governments, companies, and banks raise crucial funding.

[Eikon FX and Money Market Apps - Analysis](#) by Satomi Saito

Date & Time: 16th May 2019 11:00 SGT

Explore Eikon apps designed for analyzing FX and Money Markets.

[In Practice: What's the Hot Investment Issue Now?*](#) by Ricky Park

Date & Time: 16th May 2019 12:00 SGT

Investment environment has changed a lot and is changing rapidly. This course talks about the hot topics of investment issue, the debate on various investment idea, and popular new practices in investment community.

Eikon WEBCAST COURSES

[Make The Most Use of News in Eikon](#) by Satomi Saito

Date & Time: 17th May 2019 10:00 SGT

This course covers different ways to monitor the latest news, setting alerts, and using other functionalities in Eikon, so you can make the most out of the various news content available.

[Eikon FX and Money Market Apps - Options](#) by Satomi Saito

Date & Time: 20th May 2019 11:00 SGT

Explore Eikon apps designed for monitoring and analyzing FX options.

[FX Vanilla Option Pricing and Portfolio Management with Eikon Excel](#) by Vetit Sirasupparakchai

Date & Time: 22nd May 2019 10:30 SGT

To understand how to use Adfin function in Excel to do FX Vanilla option pricing and portfolio management

[Market Overview - China Liquidity & Rates*](#) by Benjamin Tin

Date & Time: 22nd May 2019 10:30 SGT

In this session, we will learn about PBOC monetary policy direction and useful market indicators and rates for monitoring the domestic liquidity ahead.

[Eikon Excel for Eq - Retrieving Company Data](#) by Satomi Saito

Date & Time: 22nd May 2019 11:00 SGT

We focus on the functions and parameters that allows you to retrieve the company related information including fundamentals and estimates.

[FX Options Calculator*](#) by Vetit Sirasupparakchai

Date & Time: 23rd May 2019 10:30 SGT

Learn about the FX Options Market and Pricing using the FX Options Calculator in Eikon.

[Portfolio Analysis: Identify the Source of Excess Return with Equity and Fixed Income Investment*](#) by Ricky Park

Date & Time: 23rd May 2019 12:00 SGT

Portfolio analytic techniques representing best practices can lead to valid insights about the sources of past returns, and such insights can be useful inputs for managing an investment program. This course helps us evaluate portfolios at 3 level of performance analysis by Performance, Contribution and Attribution to identify how portfolio excess return has been generated in equity and fixed income portfolios and funds. Also we will examine portfolio profiling to find the strategy of fund managers and portfolio asset exposure from investment policy.

[Excel for FI - Swap and Forward Curves](#) by Satomi Saito

Date & Time: 24th May 2019 10:00 SGT

During this course, we will cover the functions and parameters that help you retrieve the yield curves.

[FX Exotic option Eikon Calculator](#) by Vetit Sirasupparakchai

Date & Time: 24th May 2019 10:30 SGT

To use Eikon Fx Options Calculator(FXOC) for FX Exotic Option Pricing.

[A Primer on Tech 2 - Artificial Intelligence*](#) by Wilson Teo

Date & Time: 24th May 2019 11:00 SGT

In this class, you will learn the mechanics of artificial intelligence, Trends and Applications, and Future Developments.

Eikon WEBCAST COURSES

[Market Overview – RMB: Trade War Tensions*](#) by Benjamin Tin

Date & Time: 27th May 2019 10:30 SGT

China's yuan suffered its biggest monthly drop in June 2018, battered by worries that a deepening trade conflict with the United States will squeeze the economy and make investors takeout their money. Since then, the Chinese central bank has moved to more peaceful markets, pledging to keep the yuan at a stable and reasonable level. Yet many traders expect any bounce in the currency to be short-lived. A controlled decline in the yuan would help Beijing counter the impact on US tariffs. But with China's share of global exports close to 20 percent, a much bigger fall would have far-reaching consequences beyond its neighboring Asian shores, from Latin America to the heart of the Eurozone's biggest economy - Germany.

[Market Overview - Drivers of Gold Price*](#) by Benjamin Tin

Date & Time: 28th May 2019 10:30 SGT

Gold is still the most popular precious metal. Investors generally buy gold as a hedge or safe haven against any economic, political, social, or fiat currency crisis. The gold market is also subject to speculation especially with futures contracts, derivatives and popular ETFs. In this session, we will look at the recent gold price performance and the driving factors affecting its prices.

[Eikon Equity Apps - Idea Generation](#) by Satomi Saito

Date & Time: 28th May 2019 11:00 SGT

Explore Eikon equity apps designed for idea generation

[Market Overview - Interest Rate Swap](#) by Witoon Charoensakworakul

Date & Time: 29th May 2019 10:30 SGT

to understand the basic concept of Interest Rate Swap, market convention, and use SWPR calculator for pricing purpose.

[Eikon FI Apps-Rates Market Monitoring and Pricing](#) by Satomi Saito

Date & Time: 29th May 2019 11:00 SGT

Explore Eikon apps designed for monitoring and analyzing rates markets.

[Pricing Interest Rate Swap using Eikon Excel](#) by Witoon Charoensakworakul

Date & Time: 30th May 2019 10:30 SGT

to understand how to use Adfin functions to price interest rate swap.

[Eikon FI Apps - Swap Pricing and Portfolio](#) by Satomi Saito

Date & Time: 30th May 2019 11:00 SGT

Explore Eikon apps designed for interest rate swap calculations and the portfolio capabilities.

[China's Greater Bay Area - A Bigger Factory Or A Serious Game Changer?](#) by Wilson Teo

Date & Time: 31st May 2019 11:00 SGT

The Greater Bay Area (GBA), a region encompassing the Pearl River Delta in China's southern-most province, has evolved from a farming economy in the 1980s to Asia's largest and most populated urban area that is a tech powerhouse, having leapfrogged the Tokyo Bay area's population in 2010. Can GBA overtake Silicon Valley as a tech powerhouse? Can HK become the second largest financial center in the world after New York City?

Technical Analysis WEBCAST COURSES

[Technical Analysis - Moving Averages and MACD*](#) by Alan Tan

Date & Time: 21st May 2019 12:00 SGT

This course shows how to interpret simple (SMA) and exponential moving averages (EMA). Taking it one step further, the trainer will show how to build (from EMA) and use MACD.

[Technical Analysis - RSI and Stochastics*](#) by Alan Tan

Date & Time: 22nd May 2019 12:00 SGT

This course examines how these two leading indicators can be used in both trending and non-trending markets.

[Technical Analysis - Pivot Analysis and Trade Plans*](#) by Alan Tan

Date & Time: 30th May 2019 12:00 SGT

Pivot Analysis locates the most likely support or resistance trading based on the previous day price data. Trade Plans puts together a combination of indicators to generate a buy or sell trade.

[Technical Analysis - Ichimoku Charting*](#) by Alan Tan

Date & Time: 31st May 2019 12:00 SGT

This workshop is designed for clients who want to learn about this Asian technique of charting. It will examine different elements and indicators in Ichimoku charts and identify buy/sell signals using various examples. Lastly, using this technique to identify supports/resistances on different time frames is paramount to the success of deploying this to trading.

DATASTREAM WEBCAST COURSE

[Datastream Charting](#) by Nicholas Ireland

Date & Time: 23rd May 2019 09:00 SGT

Understand the capabilities of Datastream Charting and navigate the product to find, display and manipulate time series in charts. Also, learn how to build refreshable chart libraries and presentations.